

Amendment to Request for Proposals**Investment Management Services
Leveraged / Bank Loans**

DATE: October 24, 2023
 SUBJECT: Amendment to Request for Proposals Schedule

Schedule

The schedule has been amended as follows:

- Semifinalist interviews have been moved out by one week.
- Finalist interviews with the IPOPIF Board have been moved from 12/15/23 to 1/19/24.

IPOPIF anticipates the following schedule and key milestones, but reserves the right to further amend it at any time at its sole discretion:

Original Deadline	Amended Deadline	Milestone
9/18/23		RFP posted
9/29/23		Investment firms update data through 6/30/2023 in eVestment
10/6/23		Screening Phase 1 – Request additional information not available in eVestment from high caliber candidates
10/13/23		Deadline for high caliber candidates to provide additional information not available in eVestment (by 5 pm central)
10/20/23		Screening Phase 2 – Highest caliber candidates are invited to submit proposals
10/25/23		Deadline for written questions (by 5 pm central)
10/31/23		Final response to questions posted on IPOPIF website
11/10/23		Proposal Due by 5 pm central
11/20-24/23	11/27/23 - 12/1/23	Semifinalist interviews with Verus and IPOPIF staff
12/15/23	1/19/24	Board review, finalist interviews (TBD), and approval